

**SAMEX****S A M E X M I N I N G C O R P .**

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**TRADING SYMBOLS:**  
SXG - CDNX  
SMXMF - NASD OTC:BB

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**DEBT SETTLEMENT**

SAMEX Mining Corp. has agreed to settle debt totaling CDN \$140,890.00 with six creditors by issuing 1,408,900 common shares at a deemed price of \$0.10 per share. An \$89,540.00 portion of the settlement is owed to certain directors of SAMEX. The debt settlement is subject to regulatory acceptance and the shares issued will be subject to a four month hold period from the date of issue.

“Jeffrey P. Dahl”  
President

*The Canadian Venture Exchange has neither approved nor disapproved of the information contained herein.*

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